Diagnosis and management of adult pyogenic osteomyelitis of the cervical spine

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Establishing the diagnosis of cervical osteomyelitis in a timely fashion is critical to prevent catastrophic neurological injury. In the modern imaging era, magnetic resonance imaging in particular has facilitated the diagnosis of cervical osteomyelitis, even before the onset of neurological signs or symptoms. Nevertheless, despite advancements in diagnosis, disagreement remains regarding appropriate surgical treatment. The role of instrumentation and type of graft material after cervical decompression remain controversial. The authors describe the epidemiological features, pathogenesis, and diagnostic evaluation, and the surgical and nonsurgical interventions that can be used to treat osteomyelitis of the cervical spine. They also review the current debate about the role of instrumentation in preventing spinal deformity after surgical decompression for cervical osteomyelitis. Based on this review, the authors conclude that nonsurgical therapy is appropriate if neurological signs or symptoms, instability, deformity, or spinal cord compression are absent. Surgical decompression, debridement, stabilization, and deformity correction are the goals once the decision to perform surgery has been made. The roles of autogenous graft, instrumentation, and allograft have not been clearly delineated with Class I data, but the authors believe that spinal stability and decompression override creating an environment that can be completely sterilized by antibiotic drugs.

KEY WORDS • cervical spine • osteomyelitis • instability • fixation

According to Dimar, et al.,15 Hippocrates was the first to describe osteomyelitis of the spine in 400 BCE. In 1864, as discussed in Wiltse,67 Boudof described draining an abscess of the cervical spine via an anterior approach. In the same historical review, Wiltse reported Wright’s account of draining a tuberculous abscess through the pharynx in 1930. Although the advent of antibiotic therapy enabled early stages of vertebral osteomyelitis to be managed without surgery, more advanced disease with spinal instability, cord compression, and neurological deficits required surgical decompression and stabilization.7,54 Nevertheless, anterior approaches to the cervical spine were seldom used until Robinson and Smith50 described a technique for anterior cervical disc removal and fusion in 1955. Current surgical treatment options include anterior or posterior decompression with or without fusion, and with or without instrumentation.16,24,35,36,39,40 The fact that there exist several alternative surgical approaches highlights the lack of a consensus on the optimal operative treatment for cervical vertebral osteomyelitis.

The large diameter of the cervical spinal cord relative to the spinal canal and the significant range of motion of the cervical spine make cervical osteomyelitis a unique entity. A small epidural infection can cause a neurological deficit. Bone destruction and ligamentous laxity can manifest as severe instability, deformity, or a neurological deficit.13 Establishing the diagnosis of cervical osteomyelitis in a timely fashion is critical to prevent catastrophic neurological injury.15,41 In the modern imaging era, MR imaging in particular has facilitated the diagnosis of cervical osteomyelitis even before the onset of neurological signs or symptoms. Nevertheless, despite advancements in diagnosis, there remains disagreement regarding appropriate surgical treatment. The role of instrumentation and type of graft material after cervical decompression remain controversial. We describe the epidemiological features, pathogenesis, diagnostic evaluation, and surgical and nonsurgical interventions that can be used to treat osteomyelitis of the cervical spine. We also review the current debate about the role of instrumentation in preventing spinal deformity after surgical decompression for cervical osteomyelitis.

EPIDEMIOLOGY AND ETIOLOGY

Vertebral osteomyelitis accounts for approximately 1 to 7% of all bone infections.13,57 Whereas the thoracic and lumbar spine are affected in 35 and 50% of cases, respectively, the cervical region is affected in 3 to 10% of cases.25,38,57,51 Although relatively rare, cervical osteomye-
litis nonetheless poses management challenges to the spine surgeon, given the location of the disease process.

Pyogenic vertebral osteomyelitis refers to bacterial infections of the spine that cause purulence and a predominantly neutrophilic response. It encompasses a spectrum of pathological conditions, including discitis, spondylitis, and spondylodiscitis. There appears to be an increasing incidence of spinal infections in recent years; this disease is now estimated to occur in approximately 1 per 100,000 persons annually. This rise can be attributed to the increasing prevalence of elderly and immunocompromised individuals in the population. Cervical osteomyelitis most often affects patients in the fifth through seventh decades of life. Patients with diabetes, a history of intravenous drug abuse, chronic immunosuppression, or human immunodeficiency virus are particularly susceptible to vertebral osteomyelitis. Cervical osteomyelitis has been reported to occur in up to 27% of intravenous drug abusers.

The most common mechanism for spread to the cervical spine is through a hematogenous route. Remote infections anywhere in the body can seed the spine. Patients with primary pulmonary tuberculosis can present with tuberculous osteomyelitis of the spine. Urinary tract infections, respiratory tract infections, and intravenous drug abuse are very common sources of spinal osteomyelitis. Moreover, the cervical spine is particularly susceptible to infection that spreads from adjacent tissues, or that occurs from contamination after invasive diagnostic or therapeutic procedures. For example, osteomyelitis of the cervical spine has been reported to occur after tracheotomy. The epidural space is believed to be responsible for infection of both the disc space and adjacent vertebrae. Cervical spinal infection has also been reported to occur after cervical spine trauma. Hematogenous seeding, though, remains the most common route for spread of infection to the cervical spine.

**MICROBIOLOGY**

The predominant organism in almost all studies is *Staphylococcus aureus*, accounting for approximately 40 to 80% of all spinal infections. Other Gram-positive organisms such as *S. epidermidis* and *Streptococcus* species are the second most common ones. Since the introduction of antibiotics, though, there has been a relative increase in infections caused by Gram-negative bacteria such as *Escherichia coli* and diphtheroids. Pseudomonas is frequently identified in intravenous drug abusers. Gram-negative rods such as *Salmonella* and *Proteus* species are less common and are generally associated with gastrointestinal or genitourinary sources of infection. Anaerobic bacteria such as *Peptostreptococcus* and *Bacteroides* are infrequent causes of spinal infection. Poly microbial infections and negative cultures are found in approximately 20% of patients (Table 1). Concurrent administration of antibiotic medications before biopsy sampling, an inadequate tissue sample, and the normal healing process of the intervertebral disc space have all been proposed as explanations for the inability to isolate an organism from infected tissue.

**PATHOGENESIS**

The unique vascular supply to the intervertebral disc space in general, and to the cervical spine in particular, can be used to explain the pathogenesis of cervical osteomyelitis. The spine is inoculated with infectious organisms through the arterial blood supply, direct inoculation during an invasive procedure, direct extension from an adjacent nidus of infection, or retrogradely through the vertebral venous plexus. Infection through the arterial blood supply likely accounts for most cases; periosteal arteries can carry bacteria into the small metaphyseal nutrient arteries to which they give rise, setting up a nidus of infection and causing avascular necrosis of the metaphysis. The intervertebral disc, supplied by these same vessels, also becomes infected and necrotic. Inoculation of a metaphyseal artery can therefore lead to infection of both the disc space and adjacent vertebrae. Accordingly, it is believed that discitis and vertebral osteomyelitis are different stages of the same disease process. Spontaneous infection of the disc space rarely occurs. Infectious organisms within the genitourinary or gastrointestinal systems can spread to the spine through epidural veins. This type of transvenous inoculation is believed to be the major mechanism in the development of rare infections involving the posterior elements of the spine. Moreover, infection within the disc space or adjacent VBs can be transmitted to the epidural space through the epidural venous plexus to form an epidural abscess. In the upper cervical spine, the odontoid process is surrounded by a large venous plexus that has anastomoses with the venous drainage of the posterior superior nasopharynx. This communication is believed to be responsible for infections of the upper cervical spine and odontoid process, particularly after invasive procedures of the pharyngeal region.

**CLINICAL PRESENTATION**

A high index of suspicion is central to the diagnosis of cervical osteomyelitis. This is particularly true for patients...
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with a history of intravenous drug abuse, immunocompromise, and those with chronic renal failure. Before the onset of neurological deficits, the clinical presentation of cervical osteomyelitis is generally vague and nonspecific (Table 2), and because of this, there is often a delay between the onset of symptoms and the diagnosis. Pain is almost always present, and in some cases can lead to severe spasm, causing torticolis. Up to 50% of patients have fever, although this symptom may be absent early in the course of the illness. Patients with severe infection and immunocompromised individuals can present in florid sepsis. When the occipitocervical junction is involved, occipital headache and constitutional symptoms such as weight loss may be present initially. Neurological symptoms have been found to occur in as many as 60% of patients with cervical osteomyelitis, compared with 5 to 20% of all patients with infection of the thoracic or lumbar spine. The fact that neurological deficits are so common in the cervical region can be explained by the relatively small cross-sectional diameter of the bone of the spinal canal relative to the diameter of the cervical spinal cord. Thus, neurological deficits can occur as a result of direct spinal cord compression by epidural abscess, segmental deformity, instability, and as a result of disc disruption from discitis. In contrast, the lumbar spinal canal is relatively wide compared with the conus medullaris and the cauda equina, and serious neurological deficits from infections of the lumbar spine occur in only approximately 5% of cases. Neurological deficits in cervical osteomyelitis can range from cervical radiculopathy to complete quadriplegia. Immunocompromised patients often have a more acute presentation than others and are therefore most likely to experience neurological deficits from spinal infection.

Physical examination may reveal tenderness over the affected segment, pain with passive neck movement, or a gibbous deformity. A dermatomal level of sensory and/or motor deficit is common. Acute osteomyelitis with epidural abscess formation can cause spinal cord injury with bladder and bowel involvement. It is thus useful to measure the postvoid residual volume in all patients suspected of having cervical osteomyelitis. The development of neurological deficits can correlate with the rate of progression of infection; chronic, indolent infections rarely present with acute neurological decline, whereas a rapidly progressing infection can result in acute neurological deficits.

### Laboratory Evaluation

Laboratory markers of systemic infection, including WBC count, ESR, and CRP level are useful in the initial screening of patients suspected of having a spinal infection, especially when initial neuroimaging studies are nondiagnostic. The ESR has been found to be a more sensitive test of spinal infection, because it is elevated in 70 to 100% of cases, compared with only 13 to 60% of cases in which an elevated leukocyte count is identified. Neither of these tests are specific for spinal infection. Like the ESR, the CRP level is a more sensitive indicator of spinal infection than the leukocyte count. Both the ESR and CRP level may be useful in evaluating response to treatment.

### Diagnostic Neuroimaging

The diagnosis of cervical osteomyelitis is first established on neuroimages and later confirmed with tissue samples to determine the causative organism. Plain x-ray films can demonstrate end plate erosion, although they often depict normal anatomy until 2 to 4 weeks after the onset of infection. Plain x-ray films can also show other changes that occur weeks after the onset of infection, such as paravertebral soft-tissue edema, disk height loss, and eventually vertebral collapse and kyphotic deformity (Fig. 1A). Use of CT scans with sagittal and axial three-dimensional reconstructions can further delineate bone destruction (Fig. 1B). Contrast-enhanced CT scans can reveal paravertebral soft-tissue inflammation, enhancing epidural collections, and intradiscal and intravertebral abscesses. The CT-guided percutaneous aspiration of an infected spinal segment or fluid collection provides tissue for identification of a causative organism (Fig. 2). Finally, CT myelography is useful in demonstrating spinal cord compression from an epidural abscess when MR imaging cannot be performed.

Magnetic resonance imaging with and without Gd contrast is the gold standard in the diagnosis of cervical osteomyelitis. This modality has a 96% sensitivity, 93% specificity, and 94% accuracy in detecting vertebral osteomyelitis. The T1-weighted precontrast MR images can reveal a loss of disc height, hypointensity of the vertebral end plates, and a loss of the normally hyperintense marrow signal within the VB (Fig. 3B). Prevertebral and retropharyngeal abscesses may be the only findings on MR imaging in some cases of cervical osteomyelitis. Disc space edema and edema within the VB appear as hyperintense signals on T2-weighted MR images. Paravertebral edema is also hyperintense on T2-weighted images.

### TABLE 2

<table>
<thead>
<tr>
<th>Authors &amp; Year</th>
<th>No. of Patients</th>
<th>Location of Infection</th>
<th>Presenting Sx/Signs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spies, et al., 1999</td>
<td>3</td>
<td>occipitocervical junction C1—2 in 2; C3—5 &amp; C4—5 in 1 each; C5—6 in 6; C6—7 in 3; C7—T1 in 2</td>
<td>Neuro (0) 0 0 0 0</td>
</tr>
<tr>
<td>Schimmer, et al., 2002</td>
<td>15</td>
<td></td>
<td>Neck Pain (100) 15 15 15</td>
</tr>
<tr>
<td>Shad, et al., 2003</td>
<td>5</td>
<td>C4—5 in 2; C2—4; &amp; C5—6 in 1 each</td>
<td>Const (100) 5 5 5</td>
</tr>
<tr>
<td>Suchomel, et al., 2003</td>
<td>3</td>
<td>odontoid process</td>
<td>Sx (100) 3 3 3</td>
</tr>
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* Const = constitutional; neuro = neurological; NR = not reported; Sx = symptoms.
images (Fig. 3A). Post-contrast T1-weighted images are the most sensitive diagnostic images of the MR modality. Enhancement of the vertebral end plate, VB, para-vertebral soft tissues, and epidural space can be seen (Fig. 3C).

Radionuclide bone scans such as ⁶⁷Ga and ⁹⁹Tc scans are both reasonably sensitive and specific for the detection of pyogenic vertebral osteomyelitis. The ⁶⁷Ga scans are more specific because Ga binds to iron-binding proteins at the site of inflammation. The ¹¹¹In-tagged WBC scans are more specific for infection than either Ga or Tc scans, although they can lead to false-negative results in cases of chronic inflammation. Although these radioisotope scans, particularly tagged WBC scans, can be useful in the diagnosis of spinal infection in cases in which MR images are equivocal, false-positive results can be seen in the case of spinal tumors and after trauma.

**Bacteriological Diagnosis**

The differential diagnosis of pyogenic cervical osteomyelitis includes nonpyogenic (tubercular or fungal) osteomyelitis, lymphoma, rheumatoid arthritis, metastatic tumor, trauma, granulomatous infection, degenerative spondylosis, and avascular necrosis of the VB (Table 3). The final diagnosis of cervical osteomyelitis hinges on isolating a definitive organism in culture. Blood cultures are positive in only approximately 20 to 60% of patients with spinal infection, and urine cultures are not reliable indicators of spinal infection. Needle biopsy sampling of the cervical spine under fluoroscopic or CT guidance has been performed safely with large-bore needles; however, this examination may yield false-negative results, especially if the patient has been treated with antibiotic drugs or if a small-bore needle is used. It is important to withhold all antibiotic medications until a definitive organism is isolated, unless the patient is septic or hemodynamically unstable.

Mycobacterial or fungal infections should be considered in patients in whom results of cultures are persistently negative despite repeated tissue samples. In the presence of an epidural abscess with or without neurological deficit, or if an organism cannot be isolated on repeated closed biopsy procedures, an open biopsy with surgical debridement is required. Open biopsy procedures have a lower false-negative rate than the percutaneous-needle method and allow for grossly abnormal tissue to be submitted to the pathologist. It is important to obtain a full assessment of a patient with a pyogenic spinal infection. This includes examination and diagnostic evaluation for extraspinal sequelae of infection, including endocarditis, longus colli muscle abscess, meningitis, and retropharyngeal abscesses.

**MANAGEMENT PROTOCOLS**

Although cervical osteomyelitis may be managed with antibiotic medications alone without surgery, any surgically based therapy requires concomitant and prolonged treatment with antibiotic drugs. Before the advent of antibiotics, 40 to 70% of patients with spinal infections died.

**Nonsurgical Management**

Nonsurgical management consisting of antibiotic therapy and external immobilization is feasible in the absence of a large epidural abscess, significant neurological deficit, or bone destruction. Patients with overt signs of sepsis should be treated with intravenous broad-spectrum antibiotic drugs as soon as tissue is obtained for culture.
Antibiotic therapy can then be tailored according to the culture and sensitivity results. Intravenous antibiotic drugs should be administered for 6 to 8 weeks, followed by a 6-week course of oral antibiotics until the infection is cured. Treatment with less than 4 weeks of antibiotic therapy is associated with a 25% relapse rate. The ESR can be expected to decrease to one half to two thirds of pretreatment levels on successful treatment.

Cervical immobilization should be used to control pain and to prevent deformity and neurological deterioration. Immobilization should be achieved with a halo device because deformity from cervical osteomyelitis progresses rapidly, eventually causing instability. Immobilization should be used for at least 3 to 4 months; however, bone ankylosis typically requires 6 to 24 months and spontaneous fusion occurs in only 35% of cases (Fig. 4). Although neurological deficits have been shown to resolve with medical treatment, mechanical neck pain often persists and some patients may continue to deteriorate despite weeks of antibiotic treatment and cervical immobilization. Progressive deformity and pseudarthrosis instability are the most common causes of these problems with nonsurgical treatment.

**Surgical Management**

Surgical treatment of cervical osteomyelitis is indicated in cases of significant neurological deficit, spinal deformity, or instability. Persistent pain, septicemia despite antibiotic treatment, or attempts to establish a diagnosis are also indications for surgery (Table 4). Patients with disabling neck pain have a better clinical outcome when treated surgically. The principles of surgical treatment in spinal osteomyelitis include removal of infected tissue, restoration of neurological function, restoration of sagittal and coronal plane alignment, and spinal stabilization to prevent further deformity, pain, or neurological deficit.

As a general rule, an anterior approach is used for lesions causing ventral compression, and a posterior approach is used for lesions causing dorsal compression of the spinal cord. Because most infections and deformities of the cervical spine are situated anterior to the cord, surgical debridement with or without internal fixation is usually first performed via this approach (Fig. 5). In the absence of gross purulence, a one-step anterior debridement and fusion with bone graft is performed. Although some authors have reported successful treatment of cervical osteomyelitis with single-stage anterior debridement and fusion, even in the presence of purulence, most recommend anterior debridement alone with application of a halo device postoperatively, followed by delayed secondary debridement and anterior fusion after a period of 7 to 14 days of intravenous antibiotic treatment. If there is a significant amount of bone destruction causing instability or deformity, combined anterior and posterior fusion and internal fixation with a lateral mass screw/rod construct provides better stabilization (Fig. 6).
stitution, we prefer to perform a 360° operation if the bone destruction is severe, the surgical defect results in an incredibly destabilized spine, if bone quality is extremely poor, or if compliance with external orthosis will not be high.

A posterior laminectomy alone is indicated only for decompression in cases of primary epidural abscess, and should be followed by posterior stabilization.1,25 If there is significant kyphosis, an anterior procedure to correct the deformity would be indicated in addition to the posterior procedure. If the loss of lordosis is minimal, or the patient is young, posterior instrumentation should be considered to prevent postlaminectomy kyphosis.1

**Fusion and Internal Fixation of the Infected Cervical Spine**

The use of bone graft and instrumentation for internal fixation, particularly in the setting of an already infected spine, raises the concern of secondary infection from these devices. Indeed, delayed secondary infection after surgical debridement and internal fixation has been reported more than 1 year postsurgery and may actually represent an incompletely treated primary infection.18,58 Shad, et al., 58 found that four of five patients with cervical osteomyelitis had bacterial colonization of implanted fixation devices after surgical decompression and primary internal fixation followed by 3 months of intravenous antibiotics. These authors recommend long-term oral antibiotic therapy after insertion of metallic instrumentation for cervical osteomyelitis, followed by removal of all implants and repeated culturing.26 Nevertheless, the advantages of single-stage decompression and fixation, including shortened hospital stay, avoiding a second procedure under anesthesia, and obviating the need for external fixation, are significant and this procedure continues to be used successfully.57,62 At our institution, we believe that autograft is ideal in light of an infection. Nevertheless, we recognize that there are times when autograft is simply not practical. Very long constructs after multilevel corpectomies requiring a large straight graft, a patient’s desires to avoid iliac crest harvesting, previous harvesting of iliac crest, and the avoidance of another incision are some reasons to use allograft.

**PROGNOSIS**

Patients with cervical osteomyelitis with incomplete neurological deficits often recover normal function after prompt surgical decompression.18,51,56,57 The prognosis is more guarded in patients presenting with complete neu-

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**TABLE 4**

**Clinical and neuroimaging indications for surgical treatment of cervical osteomyelitis**

<table>
<thead>
<tr>
<th>Clinical Signs</th>
<th>Imaging Features</th>
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<tr>
<td>severe neurological deficit†</td>
<td>pathological fracture</td>
</tr>
<tr>
<td>persistent sepsis despite</td>
<td>paravertebral or epidural abscess</td>
</tr>
<tr>
<td>antibiotic therapy</td>
<td></td>
</tr>
<tr>
<td>intractable pain</td>
<td>significant sagittal or coronal plane deformity</td>
</tr>
<tr>
<td></td>
<td>spinal instability</td>
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† Does not include minimal deficits such as radiculopathy.

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Fig. 4. Neuroimages obtained in a 79-year-old man with osteomyelitis due to methicillin-resistant _S. aureus_. A: Sagittal _T_2-weighted MR sequence demonstrating C1–2 prevertebral and epidural tissue with a high-intensity _T_2 signal compatible with abscess. B: Coronal reformatted CT scan demonstrating erosion of the C-1 anterior arch and right lateral mass and odontoid process. C and D: Axial CT scans obtained through C1–2 after intravenous antibiotic treatment, demonstrating interval autofusion of the odontoid to the anterior C-1 arch and C-2 body to C-1 lateral mass.

Fig. 5. Anteroposterior (A) and lateral (B) plain x-ray films demonstrating anterior interbody fusion from C6–T1. Preoperative images of this patient are shown in Fig. 3.
logical deficits, or in whom diagnosis and treatment are delayed. Khanna, et al.31 found that for patients with epidural abscesses, outcome was worse in older patients, and in those presenting with sepsis, with more than 72 hours of neurological deficit, or with significant spinal cord compression. For patients treated nonsurgically, outcome depends on age, rate of decrease in ESR, immune state, and virulence of the infecting organism (S. aureus being particularly virulent).8,64 Neuroimaging evidence of successful treatment lags significantly behind clinical response and is not useful in determining response to treatment.6,9

CONCLUSIONS

Cervical osteomyelitis is a diagnosis that should be recognized if patients have the appropriate risk factors, signs, and symptoms. Definitive diagnosis in the modern neuroimaging era is usually made with MR imaging. Nonsurgical therapy is appropriate if neurological signs or symptoms, instability, deformity, or spinal cord compression are absent. Surgical decompression, debridement, stabilization, and deformity correction are the goals once the decision to perform surgery has been made. The roles of autogenous graft, instrumentation, and allograft have not been clearly delineated with Class I data, but we believe that spinal stability and decompression override creation of an environment that can be completely sterilized by antibiotic drugs.

References


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tion biopsy in cervical spine lytic lesions. Indications and tech-


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